

RISHABH MUNDRA

Financial Analyst | Investment Analyst
AI Fujairah, UAE • +971-543434817 • mundrarishabh21@gmail.com

SUMMARY

Motivated finance graduate with a keen interest in investment analysis, portfolio management, private equity, and risk management. Looking for a challenging position where I can acquire new skills and contribute meaningfully.

WORK EXPERIENCE

Junior Accountant, Vision Recycling and Reprocessing Industries L.L.C Nov 2024 - Jan 2025

- Accounting & Financial Reporting: Processed journal/payment vouchers, prepared financial reports, and assisted in bank reconciliation and monthly P&L analysis.
- Accounts Management: Handled accounts payable/receivable, tracked invoices, and supported payroll processing.
- Regulatory & Compliance Support: Assisted in preparing documents for bank loans, license renewals, and ensured adherence to financial regulations.

EDUCATION

Bachelor of Commerce (B.Com) July 2021 - June 2024

Narsee Monjee Institute of Management Studies
7.59 CGPA

Higher Secondary Certificate (CBSE) April 2019 - March 2021

Scholar's English Academy
85%

PROFESSIONAL QUALIFICATIONS

- | | |
|---|----------|
| • Chartered Financial Analyst (CFA) Level 1 | Nov 2024 |
| • Financial Risk Manager (FRM) Part 2 | May 2024 |
| • Financial Risk Manager (FRM) Part 1 | May 2023 |
| • CFA Investment Foundation (2021) | 2021 |

TECHNICAL SKILLS

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|----------------------|------------------------|------------------|
| • Microsoft Excel | • Microsoft PowerPoint | • Microsoft Word |
| • Microsoft Power BI | • Python (Basic) | • Data Analytics |

INTERPERSONAL SKILLS

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|-------------------|----------------|---------------------|
| • Communication | • Fast Learner | • Solution Oriented |
| • Problem Solving | • Team Player | • Time Management |

PROJECTS

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|-------------------------------|--|--|
| • <u>Mutual Fund Analysis</u> | • <u>Dashboard - Sales Analysis (Power BI)</u> | • <u>Sales Dashboard (Microsoft Excel)</u> |
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